Tuesday, October 20, 2026

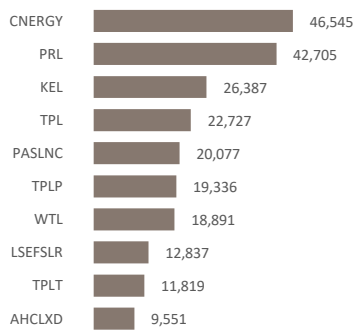
MARKET WRAP

KSE-100 Index	KSE-All Index	KSE-30 Index	KMI-30 Index	KMI-All Index
144 mn	445 mn	60 mn	79 mn	239 mn
▼ -0.49%	▼ -0.49%	▼ -0.74%	▼ -0.58%	▼ -0.50%
165,151.6	100,160.6	48,839.52	237,910.5	65,000.12
-814.48	-488.43	-364.22	-1,377.40	-328.80

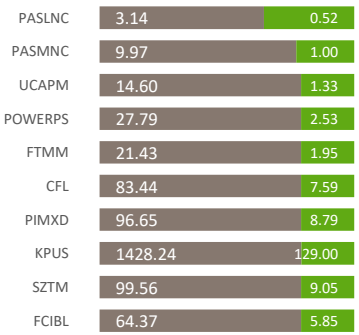
Market Summary

The stock market on Tuesday remained bearish throughout the day and concluded the session in the red zone amid negative sentiments prevailing among the investors. The Benchmark KSE-100 index made an intra-day high and low at 166,425.56 (459.48 points) and 165,111.14 (-854.94 points) respectively while closed at 165,151.64 by losing 814.44 points. PKR in today's interbank appreciated by Rs 0.0308 against USD and closed at Rs 276.8714. The value of shares traded during the day was Rs 19.389 billion. Market capitalization stood at around Rs18.258 trillion. Overall, trading volumes for the day increased to 444 million shares compared with Monday's tally of 369 million. CNERGY was the volume leader with 46.5 million shares, losing Rs0.47 to close at Rs12.41. It was followed by PRL with 42.7 million shares, losing Rs7.37 to close at Rs101.44 and KEL with 26.4 million shares,losing Rs0.29 to close at Rs5.72.

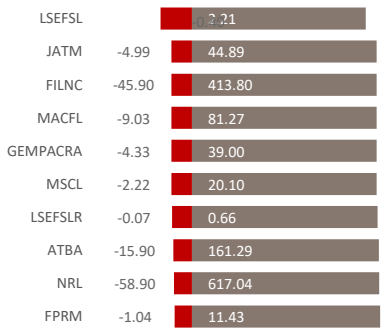
Volume Leaders ('000)



Gainers (PKR)

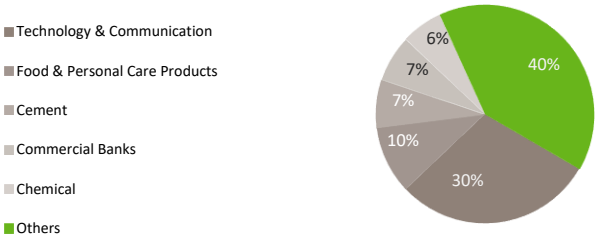


Losers (PKR)



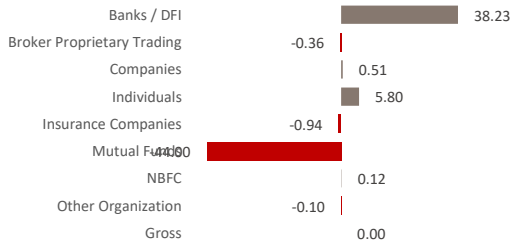
Source: PSX

Overall Sector Turnover (%)

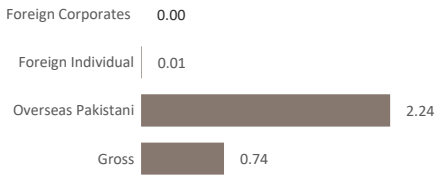


Source: PSX

LIPI (USD'mn)



FIPI (USD'mn)



Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	0.15	-0.10	0.07	-	0.05	0.26	-	-0.25	-	0.03	0.21
	Broker Proprietary Trading	-0.03	-0.03	0.16	-0.01	-0.01	-0.07	-0.01	0.52	-0.01	-0.88	-0.36
	Companies	0.02	-0.02	0.04	-0.00	0.06	-0.07	-0.11	-0.08	-0.01	0.08	-0.10
	Individuals	0.42	0.88	-0.09	0.16	-0.27	-0.72	0.20	0.60	0.10	4.51	5.79
	Insurance Companies	0.03	0.01	-0.00	0.00	0.02	0.00	-0.01	0.00	-0.00	-0.98	-0.94
	Mutual Funds	-0.50	-0.40	-0.17	-0.17	0.03	0.64	-0.13	-0.71	-0.08	-3.87	-5.36
	NBFC	-0.01	0.01	-	-	0.02	0.00	0.00	-0.00	-0.02	0.12	0.12
	Other Organization	-0.10	0.01	0.03	-	-0.02	0.05	0.01	-0.00	-0.00	-0.07	-0.10
	LIPI Total	**-0.02**	**0.35**	**0.03**	**-0.02**	**-0.11**	**0.10**	**-0.05**	**0.07**	**-0.02**	**-1.07**	**-0.74**

(USD' mn)

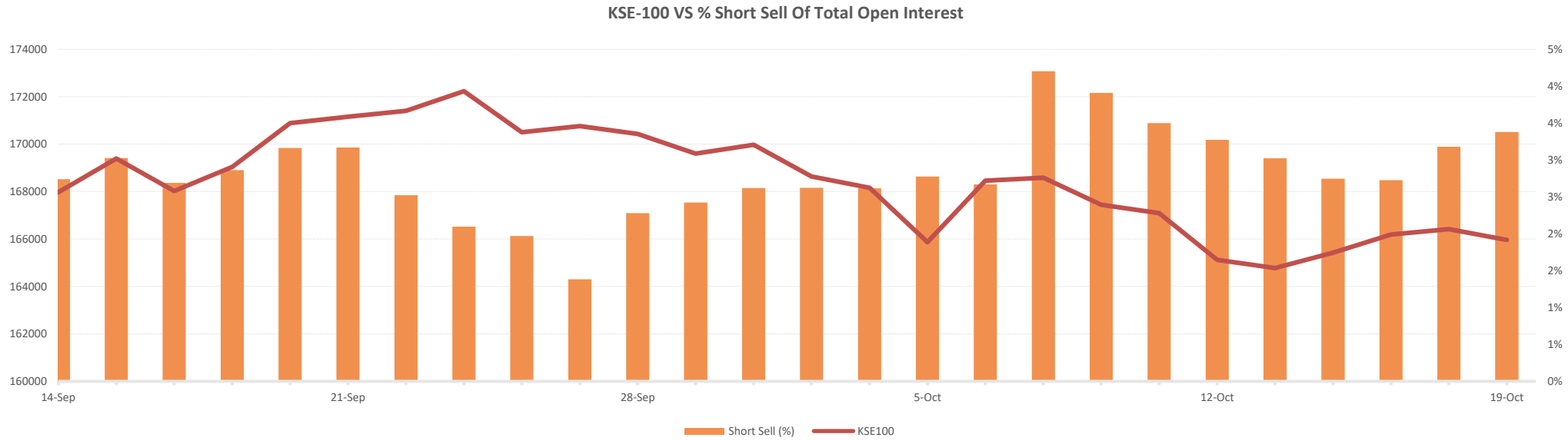
		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	-	-1.00	-0.10	-	-	-0.01	-	0.01	-	-0.40	-1.50
	Foreign Individual	-	-	-	-	-	-	-	-	-	0.01	0.01
	Overseas Pakistani	0.02	0.65	0.07	0.02	0.11	-0.09	0.05	-0.08	0.02	1.46	2.24
	Total	**0.02**	**-0.35**	**-0.03**	**0.02**	**0.11**	**-0.10**	**0.05**	**-0.07**	**0.02**	**1.07**	**0.74**

Source: NCCPL

INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	13/Oct/26	SASML	Pehlaj Rai	Substantial Shareholder	111	-	305.31	111	33,469
2	14/Oct/26	CJPL	Imran	Substantial Shareholder	-	243,051	14.47	-243,051	-3,513,632

FUTURES OPEN INTEREST



Monday, October 19, 2026

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
ATRL-OCTB	233	83.59%	0.55%	221	5.3% ▲
PRL-OCT	7,106	44.02%	2.82%	5,409	31.4% ▲
NRL-OCT	593	40.61%	1.55%	566	4.7% ▲
PIAHCLA-OCT	3,483	24.32%	1.84%	3,621	3.8% ▼
CSIL-OCT	370	16.15%	0.25%	370	-
MLCF-OCT	2,620	15.35%	0.56%	2,622	0.1% ▼
PTC-OCT	824	12.47%	0.14%	867	4.9% ▼
CPHL-OCT	180	9.32%	0.16%	177	2.0% ▲
KEL-OCT	9,495	7.91%	0.34%	9,124	4.1% ▲
OGDC-OCTB	458	5.88%	0.07%	293	56.4% ▲

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DEFINITION OF TERMS

TP	Target Price	**DDM**	Dividend Discount Model	**FCF**	Free Cash Flows
FCFE	Free Cash Flows to Equity	**FCFF**	Free Cash Flows to Firm	**DCF**	Discounted Cash Flows
PE	Price to Earnings Ratio	**PB**	Price to Book Ratio	**BVPS**	Book Value Per Share
EPS	Earnings Per Share	**DPS**	Dividend Per Share	**ROE**	Return of Equity
ROA	Return on Assets	**SOTP**	Sum of the Parts	**JPB**	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

I. Discounted Cash Flow Model
II. Dividend Discount Model
III. Relative Valuation Model
IV. Sum of Parts Valuation

PREPARED BY
Muhammad Umair Javed
Phone: (+92) 42 38302028
Ext: 116
Email: umairjaved@abbasiandcompany.com

RESEARCH DEPARTMENT
6 - Shadman, Lahore
Phone: (+92) 42 38302028; Ext: 116, 117
Email: research@abbasiandcompany.com
web: www.abbasiandcompany.com

HEAD OFFICE
6 - Shadman, Lahore
Phone: (+92) 42 38302028
Email: support@abbasiandcompany.com
web: www.abbasiandcompany.com